

**PART A Electronic Lodgment Declaration (Form I)**

This declaration is to be completed where a taxpayer elects to use the Electronic Lodgment Service. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

**Privacy**

The ATO is authorised by the Taxation Administration Act 1953 to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However, you cannot lodge your income tax form electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy)

**Electronic funds transfer - direct debit**

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number 821 022 525

Year 2014

Name DR ANECITO MANTILLA

**Declaration****I declare that:**

- the information provided to my registered tax agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- the agent is authorised to lodge this tax return.

**Important: The tax law imposes heavy penalties for giving false or misleading information.**

Signature

Date

**PART B Electronic funds transfer consent**

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through the electronic lodgment service (ELS).

The declaration must be signed by the taxpayer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

**Important:** Care should be taken when completing EFT details as the payment of any refund, including any family tax benefit, will be made to the account specified.

Agent's reference number

Account Name: ANECITO MANTILLA

I authorise the refund to be deposited directly to the specified account as above.

Signature

Date

# Individual tax return

## 1 July 2013 to 30 June 2014

# 2014

**Your tax file number (TFN)**

821 022 525

See the Privacy note in the Taxpayer's declaration on page 15 of this return.

**Are you an Australian resident?**
 Y Print Y for yes or N for no.

**Have you included any attachments?**
 N Print Y for yes or N for no.

**Your name**

Title - for example, Mr, Mrs, Ms, Miss

DR

**Your sex**

print X in the relevant box.

Male

 X

Female

Surname or family name

MANTILLA

Given names

ANECITO

Has any part of your name changed since completing your last tax return?

 N Print Y for yes or N for no.

If yes, print

previous surname.

**Your postal address**

325/22 Baywater Drive

Has your postal address changed since completing your last tax return?

 Print Y for yes or N for no.

Wentworth Point

NSW

2127

**Your home address**

If the same as your current postal address, print AS ABOVE.

17 VALLEY VIEW CRES

GLENDALE

NSW

2285

**Your mobile phone number**

0439383622

**Your daytime phone number**  
(if different from your mobile phone number above )

Area code

Phone number

**Your email address**


Your contact details may be used by the ATO:

- to advise you of tax return lodgment options
- to correspond with you with regards to your taxation and superannuation affairs
- to issue notices to you, or
- to conduct research and marketing.

**Your date of birth**

If you were under 18 years of age on 30 June 2014 you must complete item A1 on page 5 of this tax return.

24/06/1974

**Final tax return**
 N

If you know this is your final tax return, print FINAL.

**Electronic funds transfer (EFT)**

We need your financial institution details to pay any refund owing to you, even if you have provided them to us before. Write the BSB number, account number and account name below.

BSB number  
(must be six digits)

012782

Account  
number

583274766

Use Agent Trust Account?

 N

Account name (for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset)

ANECITO MANTILLA

**Income**

**1 Salary or wages**

Your main salary and wage occupation

Doctor - general practice Occupation code **X** 253111

| Payer                    | Allowances | Lump A | Lump B | Tax Withheld                     | Gross          |
|--------------------------|------------|--------|--------|----------------------------------|----------------|
| MANTILLA MEDICAL PTY LTD |            |        |        | ABN: 43 152 083 997<br>74,157.00 | 218,301        |
| HUNTER PRIMARY CARE LTD  |            |        |        | ABN: 27 061 783 015<br>0.00      | RFBA:6604<br>0 |

**Total tax withheld** Add up the **D** boxes. **\$** 74,157.00

**10 Gross interest**

Gross interest **L** 79

Tax file number amounts withheld from gross interest **M**

| Bank / Branch / Account | TFN amt | Gross amt |
|-------------------------|---------|-----------|
| ANZ ***114              |         | 49        |
| CBA ***565              |         | 29        |
| CBA ***093              |         | 1         |

**I Only used by taxpayers completing the supplementary section**

Transfer the amount from TOTAL SUPPLEMENT INCOME OR LOSS **LOSS** 100 / **C**

**TOTAL INCOME OR LOSS** Add up the income amounts and deduct any loss amount in the **V** boxes. 218,480 / **LOSS**

**Deductions**

**D3 Work related uniform, occupation specific or protective clothing, laundry and dry cleaning expenses**

**C** 150 / **CLAIM** **C**

Laundry 150 **C**

**D10 Cost of managing tax affairs**

**M** 709

ATO Interest 709

**D Only used by taxpayers completing the supplementary section**

Transfer the amount from TOTAL SUPPLEMENT DEDUCTIONS **3,268**

**TOTAL DEDUCTIONS** Items **D1** to **D** add up the **I** boxes **4,127**

**SUBTOTAL** **TOTAL INCOME OR LOSS** less **TOTAL DEDUCTIONS** **214,353** / **LOSS**

**TAXABLE INCOME OR LOSS** Subtract amounts at **F** and **Z** item L1 from amount at **SUBTOTAL** **\$** **214,353** / **LOSS**

**T Only used by taxpayers completing the supplementary section**

Transfer the amount from TOTAL SUPPLEMENT TAX OFFSETS. **0**

**TOTAL TAX OFFSETS** Items **T1**, **T3** and **T** -add up the **V** boxes **U** **0**

**M2 Medicare levy surcharge (MLS)**

**THIS ITEM IS COMPULSORY**

If you do not complete this item you may be charged the full Medicare levy surcharge.

For the whole period 1 July 2013 to 30 June 2014, were you and all your dependants (including your spouse) - if you had any - covered by private patient HOSPITAL cover? **E** **Y** Print **Y** for yes or **N** for no.

Number of days NOT liable for surcharge **A** 365

**Private health insurance policy details**

You must read Private health insurance policy details in the tax return instructions before completing this item.

Fill all the labels below unless directed in the instructions.

|   |                |   |                              |
|---|----------------|---|------------------------------|
| Health insurer ID                                       | <b>B</b> AMA   | Membership number                                 | <b>C</b> 221364              |
| Your premiums eligible for Australian Government rebate | <b>J</b> 3,063 | Your Australian Government rebate received        | <b>K</b> 889                 |
| Benefit code  | <b>L</b> 31    | Tax claim code. Read the tax return instructions. | <b>C</b> <small>CODE</small> |

**Income tests**

You must complete this section.

If you had a spouse during 2013-14 you must also complete Spouse details – married or de facto on page 7.

|   |                                 |
|---|---------------------------------|
|   | If the amount is zero, write 0. |
| <b>IT1 Total reportable fringe benefits amount</b>          | <b>W</b> 6,604                  |
| <b>IT2 Reportable employer superannuation contributions</b> | <b>T</b> 0                      |
| <b>IT3 Tax-free government pensions</b>                     | <b>U</b> 0                      |
| <b>IT4 Target foreign income</b>                            | <b>V</b> 0                      |
| <b>IT5 Net financial investment loss</b>                    | <b>X</b> 0                      |
| <b>IT6 Net rental property loss</b>                         | <b>Y</b> 0                      |
| <b>IT7 Child support you paid</b>                           | <b>Z</b> 0                      |
| <b>IT8 Number of dependent children</b>                     | <b>D</b> 2                      |

**(ELS Validation purpose only)**

|                           |           |
|---------------------------|-----------|
| Adjusted taxable income   | 217,886 / |
| Estimated total income    | 225,084 / |
| Estimated eligible income | 224,905   |

**Spouse details-married or de facto**

Use related ref details?

|   |          |
|---|----------|
| Y | JCMA0003 |
|---|----------|

If you had a spouse during 2013-14, you must complete Spouse details - married or de facto.

We need the information included in this section to assess your tax accurately.

If you did not have a spouse, go to page 8.

**Your spouse's name**

If you had more than one spouse during 2013-14 print the name of your spouse on 30 June 2014 or your last spouse.

|                        |          |                   |  |
|------------------------|----------|-------------------|--|
| Surname or family name | MANTILLA |                   |  |
| First given name       | CHARINA  | Other given names |  |

|                             |          |     |       |      |
|-----------------------------|----------|-----|-------|------|
| Your spouse's date of birth | <b>K</b> | Day | Month | Year |
|                             |          | 22  | 09    | 1978 |

|                   |      |                          |        |                                     |
|-------------------|------|--------------------------|--------|-------------------------------------|
| Your spouse's sex | Male | <input type="checkbox"/> | Female | <input checked="" type="checkbox"/> |
|-------------------|------|--------------------------|--------|-------------------------------------|

**Period you had a spouse - married or de facto**

Did you have a spouse for the full year - 1 July 2013 to 30 June 2014?

|          |    |                          |     |                                     |
|----------|----|--------------------------|-----|-------------------------------------|
| <b>L</b> | No | <input type="checkbox"/> | Yes | <input checked="" type="checkbox"/> |
|----------|----|--------------------------|-----|-------------------------------------|

From

|          |                      |
|----------|----------------------|
| <b>M</b> | <input type="text"/> |
|----------|----------------------|

to

|          |                      |
|----------|----------------------|
| <b>N</b> | <input type="text"/> |
|----------|----------------------|

If you did not have a spouse for the full year, write the dates you had a spouse between 1 July 2013 and 30 June 2014.

Did your spouse die during the year?

|    |                                     |     |                          |
|----|-------------------------------------|-----|--------------------------|
| No | <input checked="" type="checkbox"/> | Yes | <input type="checkbox"/> |
|----|-------------------------------------|-----|--------------------------|

**This information relates to your spouse's income**

**You must complete all labels**

Pre-fill using related ref return details?

(Related ref for spouse details above must be answered Y)

Your spouse's 2013-14 taxable income

**O**

Your spouse's share of trust income on which the trustee is assessed under section 98 and which has not been included in spouse's taxable income

**T**

Distributions to your spouse on which family trust distribution tax has been paid and which your spouse would have had to show as assessable income if the tax had not been paid

**U**

Your spouse's total reportable fringe benefits amounts

**S**

Amount of Australian Government pensions and allowances (see Q6 Australian Government pensions and allowances in the tax return instructions) that your spouse received in 2013-14 (exclude exempt pension income)

**P**

Amount of exempt pension income (see Amounts that you do not pay tax on in the tax return instructions) that your spouse received in 2013-14 (show your spouse's exempt pension income)

**Q**

Amount of your spouse's reportable superannuation contributions (which is the total of reportable employer superannuation contributions and deductible personal superannuation contributions)

**A**

Your spouse's amount of any tax-free government pensions paid under the Military Rehabilitation and Compensation Act 2004 that have not been included at Q above

**B**

Your spouse's target foreign income

**C**

Your spouse's total net investment loss (total of net financial investment loss and net rental property loss)

**D**

Child support your spouse paid

**E**

Your spouse's taxed element of a superannuation lump sum for which the tax rate is zero (see M2 Medicare levy surcharge in the tax return instructions)

**F**

Spouse's total ATI (ELS Validation purpose only)

/

**18 Capital gains**

Did you have a capital gains tax event during the year?

**G**  Print **Y** for yes or **N** for no.

Have you applied an exemption or rollover?

**M**  /

Net capital gain

**A**

**19 Foreign entities**

Did you have either a direct or indirect interest in a controlled foreign company (CFC)?

**I**  Print **Y** for yes or **N** for no.

Have you ever, either directly or indirectly, caused the transfer of property-including money-or services to a non-resident trust estate?

**W**  Print **Y** for yes or **N** for no.

CFC income

**K**

Transferor trust income

**B**

**20 Foreign source income and foreign assets or property**

During the year did you own, or have an interest in, assets located outside Australia which had a total value of AUD\$50,000 or more?

**P**  Print **Y** for yes or **N** for no.

**24 Other income**

Type of  Category 1

**Y**

|                    |                    |       |     |
|--------------------|--------------------|-------|-----|
| ATO Interest       |                    |       | 100 |
| N                  |                    |       | 100 |
| Low value - invest | Low value - rental | Other |     |

**TOTAL SUPPLEMENT INCOME OR LOSS**

Items 13 to 24 - add up the  boxes for income amounts and deduct any loss amounts in the  boxes

/  LOSS

Transfer this amount to **I** on page 3

**D15 Other deductions-not claimable at items D1 to D14**

Election expenses

**E**

**D15 Other deductions - not claimable at items D1 to D14**

Description of claim

|                   |                |       |       |
|-------------------|----------------|-------|-------|
| Income protection |                |       | 3,268 |
| Investments       | Foreign rental | Other |       |

Other deductions

**J**

**TOTAL SUPPLEMENT DEDUCTIONS**Items **D11** to **D15**-add up the **I** boxes and transfer this amount to **D**

3,268

**Taxpayer's declaration**

Read and sign the declaration after completing your tax return, including the Supplementary section, Business and professional items section and other schedules if applicable.

**I declare that:**

- the information provided to my registered tax agent for the preparation of this tax return is true and correct, and
- I authorise my registered tax agent to lodge this tax return.

Taxpayer's  
Signature

Date

Day Month Year

**Important:** The tax law imposes heavy penalties for giving false or misleading information.

**The ATO will issue your assessment based on your tax return. However, the ATO has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two years but for some taxpayers it is four years.**

**Privacy:**

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**Tax agent's declaration**I, 

declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature

Date

Day Month Year

Client's reference

JCMA0002

Contact name

Ju Tae YANG

Agent's telephone number

Area code

045

Telephonenumber

2226590

Agent's reference number

16507000

# Income Tax Return Tax Estimate

2014

DR ANECITO MANTILLA

TFN: 821 022 525

## Tax Payable for Individual

|                                      |                  |
|--------------------------------------|------------------|
| Taxable Income                       | 214,353          |
| Tax Free Part                        | 18,200           |
| <b>Tax Payable on Taxable Income</b> | <b>70,005.85</b> |

**Sub-Total \$** 70,005.85

### Less Offsets:

|   |         |
|---|---------|
| Offsets (T1 to T11 except T2,T9)          | 0.00    |
| Private Health Insurance Offset - Payable | -889.00 |
| Seniors / Pension / Beneficiary Offset    | 0.00    |
| Mature Aged Workers Tax Offset            | 0.00    |
| Low Income Offset                         | 0.00    |
| Lump Sum                                  | 0.00    |
| Other Offsets                             | 0.00    |

**Sub-Total \$** -889.00

70,894.85

### Plus:

|               |          |
|---------------|----------|
| Medicare Levy | 3,215.29 |
|---------------|----------|

**Sub-Total \$** 3,215.29

74,110.14

### Less Credits:

|   |           |
|---|-----------|
| Tax withheld - salary & wage type income        | 74,157.00 |
| Arrears tax withheld                            | 0.00      |
| Foreign Tax Credits                             | 0.00      |
| TFN Amounts (credits)                           | 0.00      |
| Franking Tax Offset (refundable)                | 0.00      |
| Other Refundable Credits                        | 0.00      |
| Other Amounts withheld - ABN,Vol,Labour,Foreign | 0.00      |
| PAYG Income Tax Instalments                     | 0.00      |

**Sub-Total \$** 74,157.00

### Estimated Tax Refund

46.86

#### DISCLAIMER

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This estimate is provided without warranty of any kind.

It is subject to legislative changes and includes estimates of currently unknown rates.

WARNING : Amounts shown may be adjusted by amounts not included in this return.

Sensitive (when completed)